

Hooey · Remus Estate Information Sheet

Name :

Date :

1. SAFETY DEPOSIT BOX(ES)

LOCATION	BOX NO.	REGISTERED NAME	LOCATION OF KEY

2. REAL PROPERTY

ADDRESS	OWNER(S)	LOCATION OF DEED

3. LEASED PROPERTY

TENANT(S) ADDRESS	RENT	LENGTH OF LEASE	DATE OF LAST RENTAL INCREASE

4. INSURANCE POLICIES

POLICY NO.	ISSUED BY	AMOUNT

5. RRSP(S)

POLICY NO.	ISSUED BY	AMOUNT

6. PENSION(S)

PLAN NO.	ISSUED BY	AMOUNT

ESTATE INFORMATION SHEET

7. SHARE(S)/STOCK(S)/MUTUAL FUNDS

NAME OF SHARE/STOCK	NO. OWNED	ACQUISITION DATE	LOCATION OF CERTIFICATES

8. BANK ACCOUNT(S)/GIC(S)/BONDS/INVESTMENTS

INSTITUTION	TYPE AND NO.	AMOUNT	JOINT OWNER (IF ANY)	LOCATION OF PASSBOOKS/CERTIFICATES

9. DEBTS OWING (LOANS/LINES OF CREDIT/CREDIT CARDS)

ISSUER AND NO.	AMOUNT	SECURITY	PAYMENT ARRANGEMENTS

10. DEBTS OWING (MORTGAGES)

MORTGAGEE(S)	ADDRESS OF PROPERTY	AMOUNT	JOINT MORTGAGOR (IF ANY)	PAYMENT ARRANGEMENTS

11. OTHER INFORMATION FOR EXECUTOR(S)

Warning: Do not use this form to leave instructions on how your estate is to be distributed. Such instructions will be ineffective.